

# GSP201 Value Investing

**Level:** 2

**Credit Units:** 2.5 Credit Units

**Language:** ENGLISH

**Presentation Pattern:** EVERY REGULAR SEMESTER

## Synopsis:

The objective of the course is to equip investors with a value investment strategy and some practical fundamental analysis tools to assist them in their investment in the equity market. The course will apply real-life data sets and examples in learning the required investment tools to deploy value and fundamental investing concepts.

At the end of this course, investors will have practical experience in the conduct of research and analysis of financial statements, modeling and valuation techniques in order to formulate a “value-based” investment decision.

GSP201e is targeted at investors who already have some knowledge of investing or students who have completed GSP177 Fundamentals of Investing.

## Topics:

- Overview of Investment Objectives
- Principles of Value Investing
- Basic Tool of Value Investing: Fundamental Analysis
- Analysis of Financial Statement: balance sheet, income statement and cash flow statement; Financial Ratios Analysis; Valuation Model
- Knowing and Buying the Business: Economic Moat; Circle of Competence
- Risk Management: Margin of Safety

## Learning Outcome:

- Explain the basic principles of Value Investing
- Define “intrinsic value” of a stock
- Analyse financial statements and related information to calculate the “intrinsic value” of a stock
- Evaluate the “margin of safety” for risk management
- Identify attractive investment opportunities
- Execute value investment strategy using value investing principles

## Assessment Strategies - Regular Semester (Evening Class):

Components	Description	Weightage Allocation (%)
Overall Continuous Assessment	PRE-CLASS QUIZ 1	20
	QUIZ 1	20
	PRESENTATION 1	20

Overall Continuous Assessment	GROUP BASED ASSIGNMENT 1	40
<b>Total</b>		<b>100</b>

\*The information listed is subject to review and change.